

Reed Metal, Inc.  
 Page 1 of 4  
 List of Critical Vendors

<b>Company</b>	<b>Address</b>	<b>City, State Zip</b>
FIC America Corporation	485 East Lies Road	Carol Stream, IL 60188
Charter Steel Trading	4401 W. Roosevelt Road	Chicago, IL 60624
Com2 Recycling Solutions	500 Kehoe Blvd	Carol Stream, IL 60188
B&O Metal Recycling	800 Brickville Road	Sycamore, IL 60178
A&A Midwest	PO Box 9278	Chicago, IL 60609
A&R Machine	12340 S. Keeler Ave	Alsip, IL 60803
AAA Scrap	4630 W. Armitage Ave	Chicago, IL 60639
Advanced Automotive Grinding	1355 Holmes Road Unit B	Elgin, IL 60120
Aircraft Propeller Service	595 Telser Road	Lake Zurich, IL 60047
Alps Wire Rope	2530 Prodcution Dr	St. Charles, IL 60174
American Airlines	PO Box 66033 MD 400	Chicago, IL 60666
Any Temp	336 Gunderson Dr Suite E	Carol Stream, IL 60188
Article 2 Gun Range	250 Cortland Ave	Lombard, IL 60148
Best Technology Systems	12024 S Aero Dr	Plainfield, IL 60544
Branko Perforating	8520 194th Ave	Bristol, WI 53104
Brucher Machine	1030 Atlantic Dr	West Chicago, IL 60185
Chicago Blower Corporation	1675 Glen Ellyn Road	Glendale Heights, IL 60139
Cozzini Brothers, Inc.	1455 Greenleaf	Elk Grove Village, IL 60007
Dresilker Electric Motors	352 Roosevelt Road	GlenEllyn, IL 60137
DuPage Machine Products	311 Longview Dr	Bloomington, IL 60108
Eclipse Precision	1640 Jarvis Ave	Elk Grove Village, IL 60007
Delta Metal Craft	241 Covington Drive	Bloomington, IL 60108
EMS Industrial	PO Box 548	Richmond, IL 60071
Ernie's Scrap Metal	1170 St. Charles Road	Elgin, IL 60120
Executive Recycling	1545 W. Wrightwood Ct	Addison, IL 60101
FedEx	PO Box 10306	Palatine, IL 60055
Fox Tool	900 Dieckman St	Woodstock, IL 60098
Goding Electric	686 East Fullerton	Glendale Heights, IL 60139
Graybar Electric	1 Pierce Place Ste 800	Itasca, IL 60143
Groot, Inc.	1330 Gasket Dr	Elgin, IL 60120
Lezara Company	7307 Duvan Dr Suite B	Tinley Park, IL 60477
The M&R Companies	440 Medinah Road	Roselle, IL 60172
MAAC Machinery	590 Tower Blvd	Carol Stream, IL 60188
Masonite International	1955 Powis Road	West Chicago, IL 60185
Olympik Signs	1130 N. Garfield	Lombard, IL 60148
Patriot Iron	500 N. Manheim	Hillside, IL 60162
Pirtano Contstruction	1766 Armitage Ct	Addison, IL 60101
Porter Pipe	401 S. Rohlwing Road	Addison, IL 60101
Quality Fabricators	1035 W. Fullerton Ave	Addison, IL 60101
RC Coil Spring Mfg	490 Mitchell Road	Glendale Heights, IL 60139
Reliance Gear	616 W. Lamont Road	Elmhurst, IL 60126
Revcor	251 Edwards Ave	Carpentersville, IL 60110
Rockaway Recycling	311 W. Main St	Rockaway, NJ 07866
Safran Metal Company	1685 N. Elston Ave	Chicago, IL 60642
Share Machine	2175 Rochester Dr	Aurora, IL 60506
Simmons Knife	400 Regency Drive	Glendale Heights, IL 60139

List of Critical Vendors

Soudan Metals	PO Box 09044	Chicago, IL 60609
Specific Press	9439 Enterprise Dr #8319	Mokena, IL 60448
Star Engineering	1480 Bernard Dr Ste D	Addison, IL 60101
Star Manufacturing	PO Box 369	Dekalb, IL 60115
Sumitomo Drive	175 W. Lake St	Glendale Heights, IL 60139
The Range at 355	9003 Murphy Road	Woodridge, IL 60517
The Recy Group	39W190 Preston Cir	Geneva, IL 60134
Thomas Electronics	208 Davis Parkway	Clyde, NY 14433
Tibor Machine Products	7400 W. 100th Place	Bridgeview, IL 604455
Unitd Steel Group	3945 25th Ave	Schiller Park, IL 60176
Vitco Steel Supply	PO Box 220	Posen, IL 60469
Weiler	1395 Gateway Dr	Elgin, IL 60120
WPA Works	47 W. Commercial Ave	Addison, IL 60101
Village of Oak Park	201 South Blvd	Oak Park, IL 60302
Elmhurst Public Works	209 N. York	Elmhurst, IL 60126

## Exhibit 1

### (Proposed Trade Agreement)

\_\_\_\_\_, 2024

TO: [Critical Vendor]

[Name]

[Address]

### Trade Agreement

As you may be aware, August 27, 2024 (the “Petition Date”), Redline Metals, Inc., (the “Debtor”), filed a voluntary petition commencing a bankruptcy case (the “Bankruptcy Case”) under chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of Illinois (the “Bankruptcy Court”).

The Debtor has requested the Bankruptcy Court’s authority to pay certain vendors and service providers in recognition of the importance of our relationship with such vendors and service providers. On \_\_\_\_\_, 2024, the Bankruptcy Court entered an order (the “Order”) authorizing us, under certain conditions, to pay pre-bankruptcy claims of certain vendors and service providers that agree to be bound by the terms of the Order and to the terms set forth below. A copy of the Order is attached.

To receive payment on pre-bankruptcy claims, we require you to agree to supply goods and/or services to the Debtor based on “Customary Trade Terms.” Customary Trade Terms are trade terms that are the same or better than the trade terms that existed immediately prior to the Petition Date.

For purposes of administration of this trade program as authorized by the Bankruptcy Court (the “Trade Payment Program”), the Debtor and you agree as follows:

1. For purposes of this Trade Agreement, the estimated balance of your prepetition claim (accounting for any setoffs, credits or discounts) (the “Prepetition Claim”) is \$\_\_\_\_\_. The Prepetition Claim will be paid as follows: [\_\_\_\_\_].

Notwithstanding our agreement to pay the Prepetition Claim, it will be necessary for you to file a proof of claim in the Bankruptcy Case to officially evidence the Prepetition Claim. You will receive notice of the bar date for **filing a proof of claim** at a later date. You hereby agree to accept payment in the amount of the Prepetition Claim in full and complete satisfaction of any and all amounts owed to you by the Debtor for the period ending on the Petition Date, and you hereby waive any right to assert or seek payment of any amount for the period prior to the Petition Date that exceeds the Prepetition Claim. In particular, you agree that your proof of claim will not be filed in an amount that exceeds the Prepetition Claim.

2. The open trade balance or credit line that you will extend to the Debtor for delivery of post-petition metal is \$\_\_\_\_\_ (which shall not be less than the greater of the open trade balance outstanding: (a) on \_\_\_\_\_, 2024, or (b) on normal and customary terms on an historical basis for the period prior to the Petition Date.

3. In consideration for the payment described herein, you agree not to file or otherwise assert against any or all of the Debtor, its estate or any other person or entity or any of its respective assets or property (real or personal) any lien (a "Lien"), a claim for reclamation (a "Reclamation Claim"), or a claim under section 503(b)(9) of the Bankruptcy Code (a "503(b)(9) Claim"), regardless of the statute or other legal authority upon which such Lien, Reclamation Claim, or 503(b)(9) Claim may be asserted, related in any way to any remaining prepetition amounts allegedly owed to you by the Debtor arising from agreements or other arrangements entered into prior to the Petition Date; and, to the extent you have already obtained or otherwise asserted such a Lien, Reclamation Claim, or 503(b)(9) Claim, you shall take (at your own expense) whatever actions are necessary to remove such Lien or withdraw such Reclamation Claim or 503(b)(9) Claim unless your participation in the Trade Payment Program authorized by the Order is terminated.

4. If your Prepetition Claim arises under a contract with the Debtor, you also agree not to file a motion to compel assumption or rejection of the contract. Payment of your Prepetition Claim in the manner set forth in the Order may occur upon execution of this letter by a duly authorized representative of your company and the return of this letter to the Debtor. Your execution of this letter agreement and the return of the same to the Debtor constitute an agreement by you and the Debtor:

- (a) to the Customary Trade Terms and, subject to the reservations contained in the Order, to the amount of the Prepetition Claim set forth above;
- (b) that, for at least during the pendency of the Bankruptcy Case, you will continue to supply the Debtor with metal under the Customary Trade Terms and any terms set forth herein and that the Debtor will pay for such goods and/or services in accordance with the terms hereof;
- (c) that you have reviewed the terms and provisions of the Order and acknowledge that you are bound by such terms; and
- (d) that if either the Trade Payment Program or your participation therein terminates as provided in the Order, any payments received by you on account of your Prepetition Claim will be deemed to have been in payment of post-petition obligations owed to you and you will immediately repay to the Debtor any payments made to you on account of your Prepetition Claim to the extent that the aggregate amount of such payments exceed the post-petition obligations, without the right of any setoffs, claims, provision for payment of reclamation or trust fund claims, or other defense.

5. The Debtor and you also hereby agree that any dispute with respect to this agreement, the Order and/or your participation in the Trade Payment Program shall be determined by the Bankruptcy Court.

Please indicate your agreement to the terms hereof by returning a signed copy of this letter to David Wong.

---

Debtor

---

Critical Vendor